TOYO SUISAN

FYE March 2027

Supplementary Materials for the Financial Results for the Three Months Ended June 30, 2026

July 31, 2026

Toyo Suisan Kaisha, Ltd.

TSE PRIME
2875

FY2026 First Quarter : Consolidated Operating Results

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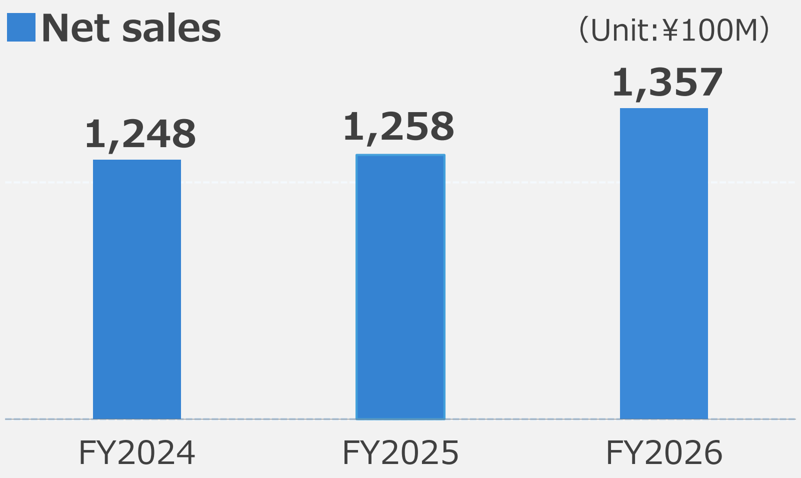
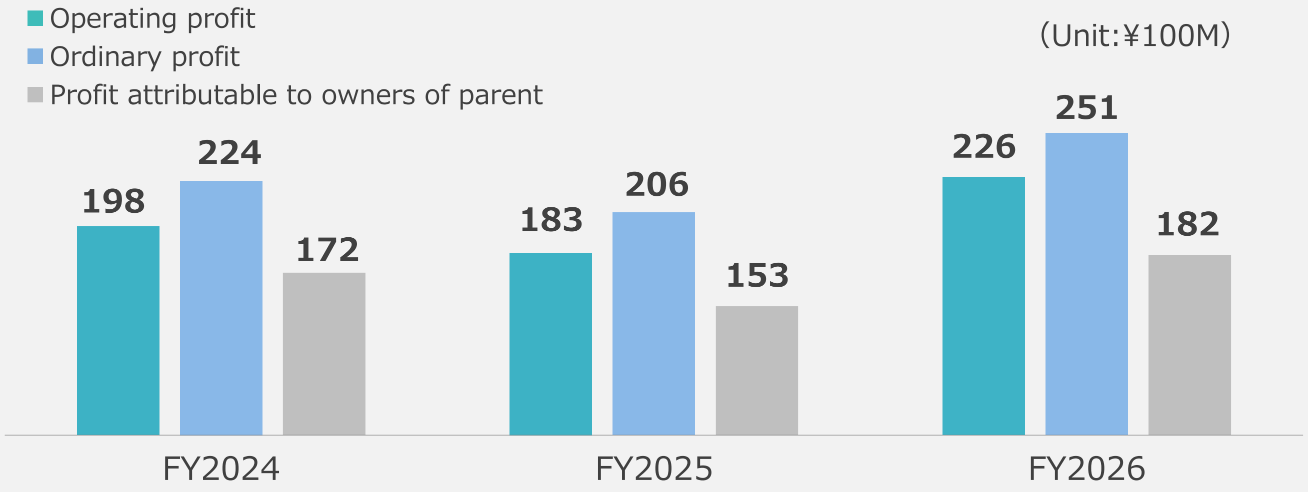
Unit: ¥100M	FY2025	FY2026	YoY Change	YoY (%)
Net sales	1,258	1,357	+99	107.8%
Operating profit	183	226	+43	123.4%
Operating profit margin	14.5%	16.6%		
Ordinary profit	206	251	+45	122.0%
Profit attributable to owners of parent	153	182	+29	119.5%
Exchange rate (U.S. dollars/yen)	144.60	159.50		





Exchange rate (USD/JPY)	FY2024	FY2025	FY2026
	¥155.89	¥144.60	¥ 159.50

FY2026 First Quarter : Overview of Net Sales and Operating Profit by Segment

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Net sales

Unit: ¥100M	FY2025	FY2026	YoY Change
Consolidated net sales	1,258	**1,357**	+99
Seafood	79	**78**	(1)
Overseas Instant Noodles	557	**644**	+87
(Millions of U.S. dollars)	385	**404**	+19
Domestic Instant Noodles	237	**252**	+15
Frozen & Refrigerated Foods	161	**158**	(3)
Processed Foods	53	**52**	(1)
Cold-Storage	67	**69**	+2
Other	104	**104**	(0)
(Impact of foreign exchange rates)			(+60)

Operating profit

Unit: ¥100M	FY2025	FY2026	YoY Change
Consolidated operating profit	183	**226**	+43
Seafood	4	**4**	(0)
Overseas Instant Noodles	127	**169**	+42
(Millions of U.S. dollars)	88	**106**	+18
Domestic Instant Noodles	21	**24**	+3
Frozen & Refrigerated Foods	23	**17**	(6)
Processed Foods	(4)	**(0)**	+4
Cold-Storage	8	**9**	+1
Other	3	**4**	+1
Adjustment	1	**(1)**	(2)
(Impact of foreign exchange rates)			(+16)

*Average exchange rate (USD/JPY): ¥144.60 for the three months ended June 30, 2025 and ¥159.50 for FY2026, representing a year-on-year depreciation of ¥14.90 against the Japanese yen.

FY2026 First Quarter : Factors Behind Changes in Operating Profit by Segment

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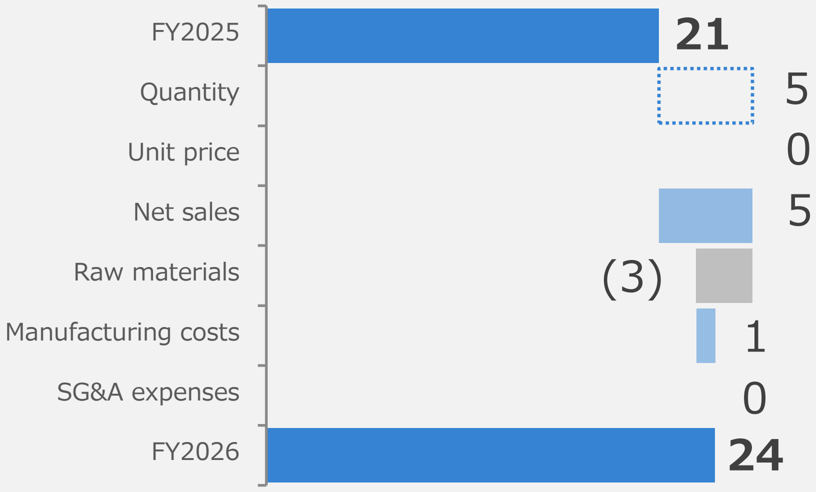
Domestic Instant Noodles

Unit: ¥100M	1Q	YoY Change	YoY(%)
Net sales	**252**	+15	106%
Operating profit	**24**	+3	114%

Factors Behind Changes in Operating Profit

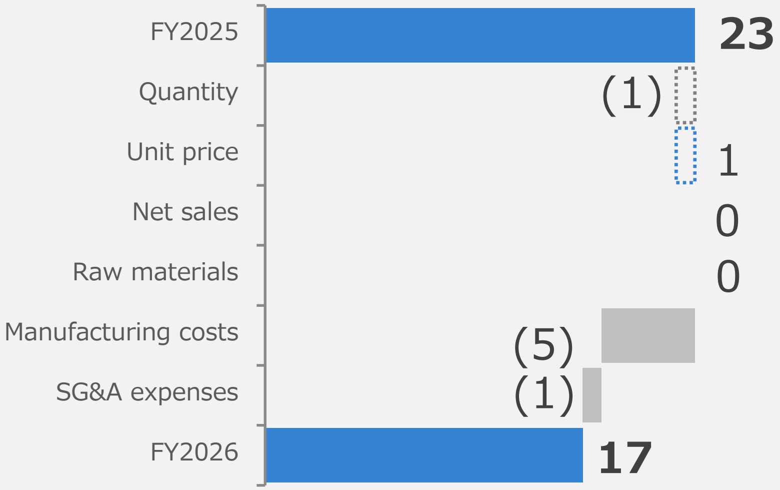
Unit: ¥100M



Frozen & Refrigerated Foods

Unit: ¥100M	1Q	YoY Change	YoY(%)
Net sales	**158**	(3)	99%
Operating profit	**17**	(6)	73%

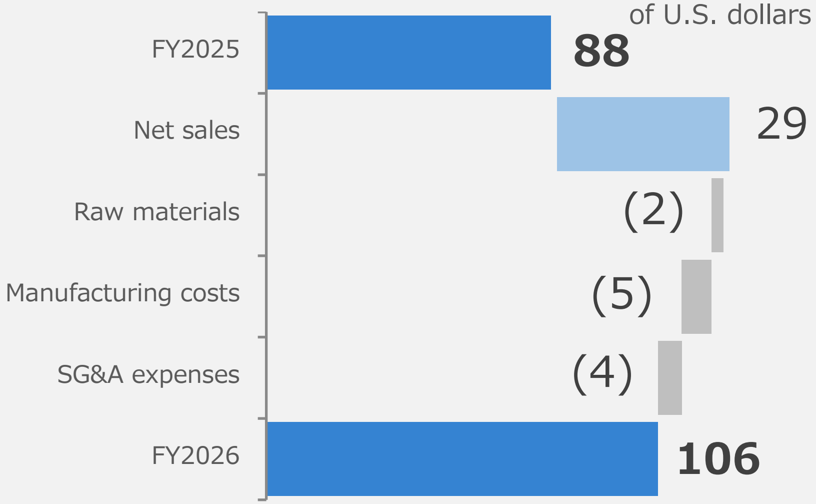
Unit: ¥100M



Overseas Instant Noodles

Unit: ¥100M	1Q	YoY Change	YoY(%)
Net sales	**644**	+87	116%
(Millions of U.S. dollars)	**404**	+19	105%
Operating profit	**169**	+42	133%
(Millions of U.S. dollars)	**106**	+18	121%

Unit: Millions of U.S. dollars



(Quantity and unit price effects represent a breakdown of changes in net sales.)

FY2026 First Quarter : Consolidated Statements of Income by Quarter

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(Millions of yen)	FY2024				FY2025				FY2026
	1Q	2Q	First Half	Full-Year	1Q	2Q	First Half	Full-Year	1Q
Exchange rate (USD)	155.89	152.63	152.63	152.58	144.60	146.04	146.04	150.78	159.50
Net sales	124,769	128,514	253,283	512,277	125,803	130,271	256,074	536,636	135,667
Gross profit	37,954	38,980	76,934	152,997	36,520	40,750	77,270	165,009	42,164
Operating profit	19,803	20,025	39,828	76,513	18,300	21,472	39,772	85,799	22,573
Ordinary profit	22,381	21,847	44,228	85,166	20,565	23,219	43,784	94,050	25,090
Profit before income taxes	22,870	21,705	44,575	85,106	20,487	23,887	44,374	94,267	25,056
Profit attributable to owners of parent	17,212	16,312	33,524	63,847	15,251	18,074	33,325	70,188	18,230
(YoY (%))									
Net sales	-	-	-	-	100.8%	101.4%	101.1%	104.8%	107.8%
Operating profit	-	-	-	-	92.4%	107.2%	99.9%	112.1%	123.4%
Ordinary profit	-	-	-	-	91.9%	106.3%	99.0%	110.4%	122.0%
Profit attributable to owners of parent	-	-	-	-	88.6%	110.8%	99.4%	109.9%	119.5%
(vs. Net Sales)									
Gross profit	30.4%	30.3%	30.4%	29.9%	29.0%	31.3%	30.2%	30.7%	31.1%
Operating profit	15.9%	15.6%	15.7%	14.9%	14.5%	16.5%	15.5%	16.0%	16.6%
Ordinary profit	17.9%	17.0%	17.5%	16.6%	16.3%	17.8%	17.1%	17.5%	18.5%
Profit attributable to owners of parent	13.8%	12.7%	13.2%	12.5%	12.1%	13.9%	13.0%	13.1%	13.4%

FY2026 First Quarter : Quarterly Results by Segment

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(Millions of yen)	FY2024				FY2025				FY2026
	1 Q	2 Q	First Half	Full-Year	1 Q	2 Q	First Half	Full-Year	1 Q
Exchange rate (USD)	155.89	152.63	152.63	152.58	144.60	146.04	146.04	150.78	159.50
Net sales	124,769	128,514	253,283	512,277	125,803	130,271	256,074	536,636	135,667
Seafood Products	8,068	7,052	15,120	30,333	7,884	7,901	15,785	32,738	7,796
Overseas Instant Noodles	58,462	59,671	118,133	233,953	55,698	60,141	115,839	248,153	64,372
(Millions of U.S. dollars)	375	399	774	1,533	385	408	793	1,646	404
Domestic Instant Noodles	22,255	23,413	45,668	103,033	23,686	22,656	46,342	104,423	25,211
Frozen & Refrigerated Foods	15,257	15,932	31,189	59,831	16,080	16,402	32,482	61,543	15,849
Processed Foods	5,049	5,698	10,747	22,151	5,328	5,502	10,830	23,378	5,214
Cold-Storage	6,145	6,523	12,668	25,367	6,703	6,810	13,513	26,318	6,931
Other	9,530	10,224	19,754	37,606	10,420	10,859	21,279	40,080	10,291
Operating profit	19,803	20,025	39,828	76,513	18,300	21,472	39,772	85,799	22,573
Seafood Products	260	283	543	854	425	473	898	1,467	352
Overseas Instant Noodles	14,329	14,963	29,292	55,521	12,730	16,175	28,905	63,607	16,941
(Millions of U.S. dollars)	92	100	192	364	88	110	198	422	106
Domestic Instant Noodles	2,120	1,855	3,975	9,824	2,131	1,534	3,665	10,468	2,425
Frozen & Refrigerated Foods	2,127	2,164	4,291	8,044	2,311	2,443	4,754	8,093	1,681
Processed Foods	186	133	319	27	(392)	(170)	(562)	(441)	(17)
Cold-Storage	602	545	1,147	2,274	824	728	1,552	2,822	940
Other	331	438	769	815	296	600	896	943	359
Adjustment	(155)	(355)	(510)	(848)	(26)	(310)	(336)	(1,161)	(109)
Operating profit margin	15.9%	15.6%	15.7%	14.9%	14.5%	16.5%	15.5%	16.0%	16.6%
Seafood Products	3.2%	4.0%	3.6%	2.8%	5.4%	6.0%	5.7%	4.5%	4.5%
Overseas Instant Noodles	24.5%	25.1%	24.8%	23.7%	22.9%	26.9%	25.0%	25.6%	26.3%
Domestic Instant Noodles	9.5%	7.9%	8.7%	9.5%	9.0%	6.8%	7.9%	10.0%	9.6%
Frozen & Refrigerated Foods	13.9%	13.6%	13.8%	13.4%	14.4%	14.9%	14.6%	13.2%	10.6%
Processed Foods	3.7%	2.3%	3.0%	0.1%	(7.4%)	(3.1%)	(5.2%)	(1.9%)	(0.3%)
Cold-Storage	9.8%	8.4%	9.1%	9.0%	12.3%	10.7%	11.5%	10.7%	13.6%
Other	3.5%	4.3%	3.9%	2.2%	2.8%	5.5%	4.2%	2.4%	3.5%

FY2026 First Quarter : Key Points Such As Extraordinary Income (Loss)

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(Millions of yen)	FY2025	FY2026	Difference	Key Factors
Operating profit	**18,300**	**22,573**	4,273	
Non-operating income	**2,450**	**2,626**	176	
Non-operating expenses	**185**	**109**	(76)	
Ordinary profit	**20,565**	**25,090**	4,525	
Extraordinary gains				
Gain on sales of non-current assets	**2**	**25**	23	
Gain on sales of investment securities	**-**	**66**	66	
Subsidy income	**18**	**-**	(18)	
Total extraordinary gains	**21**	**92**	71	
Extraordinary losses				
Loss on sales and retirement of non-current assets	**99**	**124**	25	
Other	**-**	**1**	1	
Total extraordinary losses	**99**	**125**	26	
Profit before income taxes	**20,487**	**25,056**	4,569	
Income taxes – current	**4,569**	**4,337**	(232)	
Income taxes – deferred	**514**	**2,410**	1,896	Increase in deferred tax due to capital investment in the Overseas Instant Noodles segment
Total income taxes	**5,084**	**6,747**	1,663	Last fiscal year : 24.8% This fiscal year : 26.9%
Net profit	**15,403**	**18,309**	2,906	
Profit attributable to non-controlling interests	**151**	**78**	(73)	
Profit attributable to owners of parent	**15,251**	**18,230**	2,979	

Forward-Looking Statements

Figures in this document are rounded.
Differences between the total of segment sales/operating profit and the consolidated figures are included in “Adjustments.”

The plans, forecasts, and other statements contained in this document, other than historical facts, are forward-looking statements and include various uncertainties.

Please be aware that actual results may differ from these forecasts due to various factors.

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